

The AuroraA “Lifestyle Achievement Process”



**Establish
Financial Baseline**

**Define
Lifestyle Goals**

**Make Adjustments
for New Goals &
Priorities**

**Analyze Current
Accumulation Goals**

**Monitor Lifestyle
Pursuit Progress**

**Analyze Current Debt-
Structure & Cash Flow**

AuroraA Group LLC

**Implement Lifestyle
Pursuit Plan**

*We don't just make recommendations—
“WE BUILD LIFESTYLES”*

**Analyze Current
Portfolio Design**

www.AuroraGroupllc.com

**Review & Discuss
Formal
Recommendations**

585-388-3020 / 800-311-4987

**Analyze Current
Tax-Sensitivity**

**Customize Personal
Strategy to Pursue
Lifestyle Goals**

**Analyze Current Insurances
Life, Disability, Auto, Home,
Long Term Care Insurance**

**Identify Weak Spots
and Inefficiencies**

**AuroraA
Research**

**Analyze Current
Estate Plan**

SEE US ABOUT YOUR SERIOUS MONEY.